

MISSIRIAN S.A.
 Company's Register No. 20508930000
 Registered Office : Amygdaleonas, Kavala
CONDENSED FINANCIAL DATA AND INFORMATION FOR THE YEAR JULY 1, 2014 UNTIL JUNE 30, 2015
 (Published according to c.L. 2190, article 135 concerning enterprises that prepare annual financial statements consolidated or not, in accordance with International Financial Reporting Standards.)

The following data and information arising from the financial statements aim to provide a general briefing for the financial position and the results of operations of "MISSIRIAN S.A." and the MISSIRIAN Group.
 Therefore, it is recommended to the reader before proceeding to any kind of investment decision or other transaction with the company to visit the Company's web site, at the address www.missirian.gr where the Financial Statements are posted accompanied with the Independent Auditor's Report.

COMPANY INFORMATION	BOARD OF DIRECTORS
Supervisory Authority: Ministry of Development-G.C.RE Website address of the Company: www.missirian.gr Date of Approval by the Board of Directors of the annual Financial Statements (from which derived the condensed financial data): October 30, 2015 Certified Public accountant Auditor : Konstantinos Katsagannis (Institute of CPA (SOEL) Reg. No 25921) Auditing Company: ERNST & YOUNG (HELLAS) Certified Auditors Accountants S.A. Type of Auditor's Report : With Exception	Nikolaos Tzoumas <i>Chairman & Managing Director</i> Evripidis Christidis <i>Vice Chairman</i> Anna Tzouma <i>Member of the B.D.</i> Theodora Moustri <i>Member of the B.D.</i> Despina Athanasiadou <i>Member of the B.D.</i>

STATEMENT OF FINANCIAL POSITION (amounts expressed in €)	STATEMENT OF CASH FLOWS (amounts expressed in €)																																																																																																																																																																																																																																																																																																																				
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th style="text-align: center;">30/6/2015</th> <th style="text-align: center;">30/6/2014</th> <th style="text-align: center;">30/6/2015</th> <th style="text-align: center;">30/6/2014</th> </tr> </thead> <tbody> <tr> <td>ASSETS</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Own-used property, plant and equipment</td> <td style="text-align: right;">16.417.079,34</td> <td style="text-align: right;">15.484.764,10</td> <td style="text-align: right;">14.801.960,20</td> <td style="text-align: right;">13.717.688,17</td> </tr> <tr> <td>Intangible Assets</td> <td style="text-align: right;">431.979,25</td> <td style="text-align: right;">445.080,67</td> <td style="text-align: right;">422.193,92</td> <td style="text-align: right;">439.218,41</td> </tr> <tr> <td>Other non-current assets</td> <td style="text-align: right;">1.924.404,12</td> <td style="text-align: right;">555.228,96</td> <td style="text-align: right;">3.813.963,04</td> <td style="text-align: right;">2.444.787,88</td> </tr> <tr> <td>Inventories</td> <td style="text-align: right;">26.335.316,54</td> <td style="text-align: right;">23.255.129,03</td> <td style="text-align: right;">21.009.918,89</td> <td style="text-align: right;">19.865.418,86</td> </tr> <tr> <td>Trade receivables</td> <td style="text-align: right;">6.223.822,11</td> <td style="text-align: right;">5.305.589,63</td> <td style="text-align: right;">6.080.949,68</td> <td style="text-align: right;">5.318.752,13</td> </tr> <tr> <td>Other receivables</td> <td style="text-align: right;">5.040.795,74</td> <td style="text-align: right;">5.244.244,29</td> <td style="text-align: right;">5.248.666,32</td> <td style="text-align: right;">5.301.808,06</td> </tr> <tr> <td>Cash and cash equivalents</td> <td style="text-align: right;">1.180.246,90</td> <td style="text-align: right;">11.023.877,34</td> <td style="text-align: right;">222.368,95</td> <td style="text-align: right;">8.833.595,74</td> </tr> <tr> <td>TOTAL ASSETS</td> <td style="text-align: right;">57.553.644,00</td> <td style="text-align: right;">61.313.914,02</td> <td style="text-align: right;">51.600.021,00</td> <td style="text-align: right;">55.921.269,25</td> </tr> <tr> <td>EQUITY & LIABILITIES</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Share Capital</td> <td style="text-align: right;">9.523.607,54</td> <td style="text-align: right;">9.523.607,54</td> <td style="text-align: right;">9.523.607,54</td> <td style="text-align: right;">9.523.607,54</td> </tr> <tr> <td>Other Components of equity</td> <td style="text-align: right;">-136.437,11</td> <td style="text-align: right;">3.181.723,64</td> <td style="text-align: right;">-1.990.072,12</td> <td style="text-align: right;">1.131.367,39</td> </tr> <tr> <td>Total equity owners of the parent (a)</td> <td style="text-align: right;">9.387.170,43</td> <td style="text-align: right;">12.705.331,18</td> <td style="text-align: right;">7.533.535,42</td> <td style="text-align: right;">10.654.974,93</td> </tr> <tr> <td>Non-controlling Interests (b)</td> <td style="text-align: right;">3.596.402,02</td> <td style="text-align: right;">3.785.408,71</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">0,00</td> </tr> <tr> <td>Total equity (c)=(a)+(b)</td> <td style="text-align: right;">12.983.572,45</td> <td style="text-align: right;">16.490.739,89</td> <td style="text-align: right;">7.533.535,42</td> <td style="text-align: right;">10.654.974,93</td> </tr> <tr> <td>Long-term Bank borrowings</td> <td style="text-align: right;">10.258.456,41</td> <td style="text-align: right;">13.509.307,19</td> <td style="text-align: right;">10.258.456,41</td> <td style="text-align: right;">13.509.307,19</td> </tr> <tr> <td>Provisions / Other non-current liabilities</td> <td style="text-align: right;">3.499.080,82</td> <td style="text-align: right;">3.516.559,85</td> <td style="text-align: right;">3.027.224,37</td> <td style="text-align: right;">3.001.607,07</td> </tr> <tr> <td>Short-term Bank borrowings</td> <td style="text-align: right;">27.491.318,67</td> <td style="text-align: right;">24.355.468,42</td> <td style="text-align: right;">23.726.318,67</td> <td style="text-align: right;">21.355.468,42</td> </tr> <tr> <td>Other current liabilities</td> <td style="text-align: right;">3.321.215,65</td> <td style="text-align: right;">3.441.838,67</td> <td style="text-align: right;">7.054.486,13</td> <td style="text-align: right;">7.399.911,64</td> </tr> <tr> <td>Total Liabilities (d)</td> <td style="text-align: right;">44.570.071,55</td> <td style="text-align: right;">44.823.174,13</td> <td style="text-align: right;">44.066.485,58</td> <td style="text-align: right;">45.266.294,32</td> </tr> <tr> <td>TOTAL EQUITY AND LIABILITIES (c)+(d)</td> <td 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equity	-136.437,11	3.181.723,64	-1.990.072,12	1.131.367,39	Total equity owners of the parent (a)	9.387.170,43	12.705.331,18	7.533.535,42	10.654.974,93	Non-controlling Interests (b)	3.596.402,02	3.785.408,71	0,00	0,00	Total equity (c)=(a)+(b)	12.983.572,45	16.490.739,89	7.533.535,42	10.654.974,93	Long-term Bank borrowings	10.258.456,41	13.509.307,19	10.258.456,41	13.509.307,19	Provisions / Other non-current liabilities	3.499.080,82	3.516.559,85	3.027.224,37	3.001.607,07	Short-term Bank borrowings	27.491.318,67	24.355.468,42	23.726.318,67	21.355.468,42	Other current liabilities	3.321.215,65	3.441.838,67	7.054.486,13	7.399.911,64	Total Liabilities (d)	44.570.071,55	44.823.174,13	44.066.485,58	45.266.294,32	TOTAL EQUITY AND LIABILITIES (c)+(d)	57.553.644,00	61.313.914,02	51.600.021,00	55.921.269,25	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" 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assets</td> <td style="text-align: right;">22.608,31</td> <td style="text-align: right;">-2.856,94</td> <td style="text-align: right;">22.981,15</td> <td style="text-align: right;">-2.856,94</td> </tr> <tr> <td>Income from Investments</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">-208.610,29</td> <td style="text-align: right;">-156.455,32</td> </tr> <tr> <td>Interest and similar income</td> <td style="text-align: right;">-180.732,85</td> <td style="text-align: right;">-919.882,64</td> <td style="text-align: right;">-157.552,21</td> <td style="text-align: right;">-853.817,48</td> </tr> <tr> <td>Interest and related expenses</td> <td style="text-align: right;">3.919.175,92</td> <td style="text-align: right;">4.490.077,78</td> <td style="text-align: right;">3.717.884,32</td> <td style="text-align: right;">4.310.015,71</td> </tr> <tr> <td>Income from unused provisions</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">0,00</td> </tr> <tr> <td>Grants amortization</td> <td style="text-align: right;">-56.749,61</td> <td style="text-align: right;">-96.170,75</td> <td style="text-align: right;">-10.732,05</td> <td style="text-align: right;">-48.294,20</td> </tr> <tr> <td>Provisions for staff leaving indemnities</td> <td style="text-align: right;">24.078,86</td> <td style="text-align: right;">38.936,52</td> <td style="text-align: right;">24.078,86</td> <td style="text-align: right;">38.936,52</td> </tr> <tr> <td>Plus / less adjustments of working capital to net cash or related to operating activities :</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>(Increase)/Decrease of inventories</td> <td style="text-align: right;">-3.080.187,51</td> <td style="text-align: right;">-5.007.051,42</td> <td style="text-align: right;">-1.144.500,03</td> <td style="text-align: right;">-3.316.341,25</td> </tr> <tr> <td>(Increase)/Decrease of receivables</td> <td style="text-align: right;">-708.568,92</td> <td style="text-align: right;">5.653.037,83</td> <td style="text-align: right;">-650.685,84</td> <td style="text-align: right;">3.478.610,91</td> </tr> <tr> <td>Increase/(Decrease) of payable accounts (except Banks)</td> <td style="text-align: right;">162.484,73</td> <td style="text-align: right;">-516.776,27</td> <td style="text-align: right;">-123.894,77</td> <td style="text-align: right;">582.177,47</td> </tr> <tr> <td>Indemnities paid</td> <td style="text-align: right;">-7.981,37</td> <td style="text-align: right;">-25.613,69</td> <td style="text-align: right;">-7.981,37</td> <td style="text-align: right;">-25.613,69</td> </tr> <tr> <td>Less:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Interest expenses and similar changes paid</td> <td style="text-align: right;">-3.919.175,92</td> <td style="text-align: right;">-4.490.077,78</td> <td style="text-align: right;">-3.717.884,32</td> <td style="text-align: right;">-4.310.015,71</td> </tr> <tr> <td>Income tax paid</td> <td style="text-align: right;">-282.442,87</td> <td style="text-align: right;">-654.207,91</td> <td style="text-align: right;">-207.153,17</td> <td style="text-align: right;">-529.207,91</td> </tr> <tr> <td>Net cash (used in) / generated from Operating Activities (a)</td> <td style="text-align: right;">-6.075.699,97</td> <td style="text-align: right;">257.421,90</td> <td style="text-align: right;">-4.439.040,38</td> <td style="text-align: right;">257.130,83</td> </tr> <tr> <td>Cash flow from investing activities</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Purchase of tangible fixed assets</td> <td style="text-align: right;">-1.901.510,75</td> <td style="text-align: right;">-1.553.545,43</td> <td style="text-align: right;">-1.877.519,54</td> <td style="text-align: right;">-1.543.847,34</td> </tr> <tr> <td>Proceeds from disposal of tangible assets</td> <td style="text-align: right;">17.214,18</td> <td style="text-align: right;">8.639,30</td> <td style="text-align: right;">12.300,75</td> <td style="text-align: right;">8.912,73</td> </tr> <tr> <td>Purchase of intangible assets</td> <td style="text-align: right;">-32.678,39</td> <td style="text-align: right;">-117.173,30</td> <td style="text-align: right;">-24.710,00</td> <td style="text-align: right;">-110.242,23</td> </tr> <tr> <td>Interest received</td> <td style="text-align: right;">180.732,85</td> <td style="text-align: right;">246.120,27</td> <td style="text-align: right;">157.552,21</td> <td style="text-align: right;">180.055,11</td> </tr> <tr> <td>Dividend received</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">156.455,32</td> <td style="text-align: right;">0,00</td> </tr> <tr> <td>Purchase of financial assets</td> <td style="text-align: right;">-1.716.264,62</td> <td style="text-align: right;">-145.992,60</td> <td style="text-align: right;">-1.716.264,62</td> <td style="text-align: right;">-145.992,60</td> </tr> <tr> <td>Proceeds from sale of financial assets</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">637.197,62</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">637.197,62</td> </tr> <tr> <td>Net cash used in Investing Activities (b)</td> <td style="text-align: right;">-3.452.506,73</td> <td style="text-align: right;">-924.754,14</td> <td style="text-align: right;">-3.292.185,88</td> <td style="text-align: right;">-973.916,71</td> </tr> <tr> <td>Cash flow from financing activities</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Net change in short-term borrowings</td> <td style="text-align: right;">4.822.178,88</td> <td style="text-align: right;">-119.878,73</td> <td style="text-align: right;">4.057.178,88</td> <td style="text-align: right;">-1.499.878,73</td> </tr> <tr> <td>Payments of long-term loans</td> <td style="text-align: right;">-4.937.179,41</td> <td style="text-align: right;">-367.974,68</td> <td style="text-align: right;">-4.937.179,41</td> <td style="text-align: right;">-367.974,68</td> </tr> <tr> <td>Dividends paid</td> <td style="text-align: right;">-200.423,21</td> <td style="text-align: right;">-150.319,82</td> <td style="text-align: right;">0,00</td> <td style="text-align: right;">0,00</td> </tr> <tr> <td>Net cash used in Financing Activities (c)</td> <td style="text-align: right;">-315.423,74</td> <td style="text-align: right;">-638.173,23</td> <td style="text-align: right;">-880.000,53</td> <td style="text-align: right;">-1.867.853,41</td> </tr> <tr> <td>Net (decrease) / increase in cash and cash equivalents for the year (a)+(b)+(c)</td> <td style="text-align: right;">-9.843.630,44</td> <td style="text-align: right;">-1.305.505,47</td> <td style="text-align: right;">-8.611.226,79</td> <td style="text-align: right;">-2.584.639,29</td> </tr> <tr> <td>Cash and cash equivalents at beginning of the year</td> <td style="text-align: right;">11.023.877,34</td> <td style="text-align: right;">12.329.382,81</td> <td style="text-align: right;">8.833.595,74</td> <td style="text-align: right;">11.418.235,03</td> </tr> <tr> <td>Cash and cash equivalents at end of the year</td> <td style="text-align: right;">1.180.246,90</td> <td style="text-align: right;">11.023.877,34</td> <td style="text-align: right;">222.368,95</td> <td style="text-align: right;">8.833.595,74</td> </tr> </tbody> </table>		THE GROUP		THE COMPANY		1/7/14 -30/6/2015	1/7/13 -30/6/2014	1/7/14 -30/6/2015	1/7/13 -30/6/2014	Cash flow from Operating Activities					Profit before taxes	-2.943.361,57	929.519,92	-2.774.690,76	403.469,87	Plus /less adjustments for:					Depreciation & Amortization	975.152,83	858.487,25	799.700,10	686.522,85	Losses/(Gains) from disposal of fixed assets	22.608,31	-2.856,94	22.981,15	-2.856,94	Income from Investments	0,00	0,00	-208.610,29	-156.455,32	Interest and similar income	-180.732,85	-919.882,64	-157.552,21	-853.817,48	Interest and related expenses	3.919.175,92	4.490.077,78	3.717.884,32	4.310.015,71	Income from unused provisions	0,00	0,00	0,00	0,00	Grants amortization	-56.749,61	-96.170,75	-10.732,05	-48.294,20	Provisions for staff leaving indemnities	24.078,86	38.936,52	24.078,86	38.936,52	Plus / less adjustments of working capital to net cash or related to operating activities :					(Increase)/Decrease of inventories	-3.080.187,51	-5.007.051,42	-1.144.500,03	-3.316.341,25	(Increase)/Decrease of receivables	-708.568,92	5.653.037,83	-650.685,84	3.478.610,91	Increase/(Decrease) of payable accounts (except Banks)	162.484,73	-516.776,27	-123.894,77	582.177,47	Indemnities paid	-7.981,37	-25.613,69	-7.981,37	-25.613,69	Less:					Interest expenses and similar changes paid	-3.919.175,92	-4.490.077,78	-3.717.884,32	-4.310.015,71	Income tax paid	-282.442,87	-654.207,91	-207.153,17	-529.207,91	Net cash (used in) / generated from Operating Activities (a)	-6.075.699,97	257.421,90	-4.439.040,38	257.130,83	Cash flow from investing activities					Purchase of tangible fixed assets	-1.901.510,75	-1.553.545,43	-1.877.519,54	-1.543.847,34	Proceeds from disposal of tangible assets	17.214,18	8.639,30	12.300,75	8.912,73	Purchase of intangible assets	-32.678,39	-117.173,30	-24.710,00	-110.242,23	Interest received	180.732,85	246.120,27	157.552,21	180.055,11	Dividend received	0,00	0,00	156.455,32	0,00	Purchase of financial assets	-1.716.264,62	-145.992,60	-1.716.264,62	-145.992,60	Proceeds from sale of financial assets	0,00	637.197,62	0,00	637.197,62	Net cash used in Investing Activities (b)	-3.452.506,73	-924.754,14	-3.292.185,88	-973.916,71	Cash flow from financing activities					Net change in short-term borrowings	4.822.178,88	-119.878,73	4.057.178,88	-1.499.878,73	Payments of long-term loans	-4.937.179,41	-367.974,68	-4.937.179,41	-367.974,68	Dividends paid	-200.423,21	-150.319,82	0,00	0,00	Net cash used in Financing Activities (c)	-315.423,74	-638.173,23	-880.000,53	-1.867.853,41	Net (decrease) / increase in cash and cash equivalents for the year (a)+(b)+(c)	-9.843.630,44	-1.305.505,47	-8.611.226,79	-2.584.639,29	Cash and cash equivalents at beginning of the year	11.023.877,34	12.329.382,81	8.833.595,74	11.418.235,03	Cash and cash equivalents at end of the year	1.180.246,90	11.023.877,34	222.368,95	8.833.595,74
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	30/6/2015	30/6/2014	30/6/2015	30/6/2014																																																																																																																																																																																																																																																																																																																	
ASSETS																																																																																																																																																																																																																																																																																																																					
Own-used property, plant and equipment	16.417.079,34	15.484.764,10	14.801.960,20	13.717.688,17																																																																																																																																																																																																																																																																																																																	
Intangible Assets	431.979,25	445.080,67	422.193,92	439.218,41																																																																																																																																																																																																																																																																																																																	
Other non-current assets	1.924.404,12	555.228,96	3.813.963,04	2.444.787,88																																																																																																																																																																																																																																																																																																																	
Inventories	26.335.316,54	23.255.129,03	21.009.918,89	19.865.418,86																																																																																																																																																																																																																																																																																																																	
Trade receivables	6.223.822,11	5.305.589,63	6.080.949,68	5.318.752,13																																																																																																																																																																																																																																																																																																																	
Other receivables	5.040.795,74	5.244.244,29	5.248.666,32	5.301.808,06																																																																																																																																																																																																																																																																																																																	
Cash and cash equivalents	1.180.246,90	11.023.877,34	222.368,95	8.833.595,74																																																																																																																																																																																																																																																																																																																	
TOTAL ASSETS	57.553.644,00	61.313.914,02	51.600.021,00	55.921.269,25																																																																																																																																																																																																																																																																																																																	
EQUITY & LIABILITIES																																																																																																																																																																																																																																																																																																																					
Share Capital	9.523.607,54	9.523.607,54	9.523.607,54	9.523.607,54																																																																																																																																																																																																																																																																																																																	
Other Components of equity	-136.437,11	3.181.723,64	-1.990.072,12	1.131.367,39																																																																																																																																																																																																																																																																																																																	
Total equity owners of the parent (a)	9.387.170,43	12.705.331,18	7.533.535,42	10.654.974,93																																																																																																																																																																																																																																																																																																																	
Non-controlling Interests (b)	3.596.402,02	3.785.408,71	0,00	0,00																																																																																																																																																																																																																																																																																																																	
Total equity (c)=(a)+(b)	12.983.572,45	16.490.739,89	7.533.535,42	10.654.974,93																																																																																																																																																																																																																																																																																																																	
Long-term Bank borrowings	10.258.456,41	13.509.307,19	10.258.456,41	13.509.307,19																																																																																																																																																																																																																																																																																																																	
Provisions / Other non-current liabilities	3.499.080,82	3.516.559,85	3.027.224,37	3.001.607,07																																																																																																																																																																																																																																																																																																																	
Short-term Bank borrowings	27.491.318,67	24.355.468,42	23.726.318,67	21.355.468,42																																																																																																																																																																																																																																																																																																																	
Other current liabilities	3.321.215,65	3.441.838,67	7.054.486,13	7.399.911,64																																																																																																																																																																																																																																																																																																																	
Total Liabilities (d)	44.570.071,55	44.823.174,13	44.066.485,58	45.266.294,32																																																																																																																																																																																																																																																																																																																	
TOTAL EQUITY AND LIABILITIES (c)+(d)	57.553.644,00	61.313.914,02	51.600.021,00	55.921.269,25																																																																																																																																																																																																																																																																																																																	
	THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																																																		
	1/7/14 -30/6/2015	1/7/13 -30/6/2014	1/7/14 -30/6/2015	1/7/13 -30/6/2014																																																																																																																																																																																																																																																																																																																	
Cash flow from Operating Activities																																																																																																																																																																																																																																																																																																																					
Profit before taxes	-2.943.361,57	929.519,92	-2.774.690,76	403.469,87																																																																																																																																																																																																																																																																																																																	
Plus /less adjustments for:																																																																																																																																																																																																																																																																																																																					
Depreciation & Amortization	975.152,83	858.487,25	799.700,10	686.522,85																																																																																																																																																																																																																																																																																																																	
Losses/(Gains) from disposal of fixed assets	22.608,31	-2.856,94	22.981,15	-2.856,94																																																																																																																																																																																																																																																																																																																	
Income from Investments	0,00	0,00	-208.610,29	-156.455,32																																																																																																																																																																																																																																																																																																																	
Interest and similar income	-180.732,85	-919.882,64	-157.552,21	-853.817,48																																																																																																																																																																																																																																																																																																																	
Interest and related expenses	3.919.175,92	4.490.077,78	3.717.884,32	4.310.015,71																																																																																																																																																																																																																																																																																																																	
Income from unused provisions	0,00	0,00	0,00	0,00																																																																																																																																																																																																																																																																																																																	
Grants amortization	-56.749,61	-96.170,75	-10.732,05	-48.294,20																																																																																																																																																																																																																																																																																																																	
Provisions for staff leaving indemnities	24.078,86	38.936,52	24.078,86	38.936,52																																																																																																																																																																																																																																																																																																																	
Plus / less adjustments of working capital to net cash or related to operating activities :																																																																																																																																																																																																																																																																																																																					
(Increase)/Decrease of inventories	-3.080.187,51	-5.007.051,42	-1.144.500,03	-3.316.341,25																																																																																																																																																																																																																																																																																																																	
(Increase)/Decrease of receivables	-708.568,92	5.653.037,83	-650.685,84	3.478.610,91																																																																																																																																																																																																																																																																																																																	
Increase/(Decrease) of payable accounts (except Banks)	162.484,73	-516.776,27	-123.894,77	582.177,47																																																																																																																																																																																																																																																																																																																	
Indemnities paid	-7.981,37	-25.613,69	-7.981,37	-25.613,69																																																																																																																																																																																																																																																																																																																	
Less:																																																																																																																																																																																																																																																																																																																					
Interest expenses and similar changes paid	-3.919.175,92	-4.490.077,78	-3.717.884,32	-4.310.015,71																																																																																																																																																																																																																																																																																																																	
Income tax paid	-282.442,87	-654.207,91	-207.153,17	-529.207,91																																																																																																																																																																																																																																																																																																																	
Net cash (used in) / generated from Operating Activities (a)	-6.075.699,97	257.421,90	-4.439.040,38	257.130,83																																																																																																																																																																																																																																																																																																																	
Cash flow from investing activities																																																																																																																																																																																																																																																																																																																					
Purchase of tangible fixed assets	-1.901.510,75	-1.553.545,43	-1.877.519,54	-1.543.847,34																																																																																																																																																																																																																																																																																																																	
Proceeds from disposal of tangible assets	17.214,18	8.639,30	12.300,75	8.912,73																																																																																																																																																																																																																																																																																																																	
Purchase of intangible assets	-32.678,39	-117.173,30	-24.710,00	-110.242,23																																																																																																																																																																																																																																																																																																																	
Interest received	180.732,85	246.120,27	157.552,21	180.055,11																																																																																																																																																																																																																																																																																																																	
Dividend received	0,00	0,00	156.455,32	0,00																																																																																																																																																																																																																																																																																																																	
Purchase of financial assets	-1.716.264,62	-145.992,60	-1.716.264,62	-145.992,60																																																																																																																																																																																																																																																																																																																	
Proceeds from sale of financial assets	0,00	637.197,62	0,00	637.197,62																																																																																																																																																																																																																																																																																																																	
Net cash used in Investing Activities (b)	-3.452.506,73	-924.754,14	-3.292.185,88	-973.916,71																																																																																																																																																																																																																																																																																																																	
Cash flow from financing activities																																																																																																																																																																																																																																																																																																																					
Net change in short-term borrowings	4.822.178,88	-119.878,73	4.057.178,88	-1.499.878,73																																																																																																																																																																																																																																																																																																																	
Payments of long-term loans	-4.937.179,41	-367.974,68	-4.937.179,41	-367.974,68																																																																																																																																																																																																																																																																																																																	
Dividends paid	-200.423,21	-150.319,82	0,00	0,00																																																																																																																																																																																																																																																																																																																	
Net cash used in Financing Activities (c)	-315.423,74	-638.173,23	-880.000,53	-1.867.853,41																																																																																																																																																																																																																																																																																																																	
Net (decrease) / increase in cash and cash equivalents for the year (a)+(b)+(c)	-9.843.630,44	-1.305.505,47	-8.611.226,79	-2.584.639,29																																																																																																																																																																																																																																																																																																																	
Cash and cash equivalents at beginning of the year	11.023.877,34	12.329.382,81	8.833.595,74	11.418.235,03																																																																																																																																																																																																																																																																																																																	
Cash and cash equivalents at end of the year	1.180.246,90	11.023.877,34	222.368,95	8.833.595,74																																																																																																																																																																																																																																																																																																																	

STATEMENT OF COMPREHENSIVE INCOME (amounts expressed in €)																																																																						
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		THE GROUP		THE COMPANY																																																																		
	1/7/14 -30/6/2015	1/7/13 -30/6/2014	1/7/14 -30/6/2015	1/7/13 -30/6/2014																																																																		
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STATEMENT OF CHANGES IN EQUITY (amounts expressed in €)																														
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Total equity at the beginning of the year (1.7.2014 and 1.7.2013 respectively)	16.490.739,89	15.913.683,10	10.654.974,93	10.369.442,03																										
Total comprehensive income/(Loss) after taxes	-3.306.744,23	727.376,61	-3.121.439,51	285.532,90																										
Dividends paid	-200.423,21	-150.319,82	0,00	0,00																										
Total equity at the end of the year (30.06.2015 and 30.06.2014)	12.983.572,45	16.490.739,89	7.533.535,42	10.654.974,93																										

ADDITIONAL DATA AND INFORMATION

- The company has followed the same accounting principles of Financial Statements of June 30, 2014 with the exception of new or revised accounting standards and interpretations that came into force from 01.07.2014.
- The companies of the Group with their corresponding addresses and participation percentages, included in the consolidated financial statements are:

Name	Country of Incorporation	Participation percentage	Method of Consolidation	Unaudited Fiscal Years
MISSIRIAN S.A.	Greece	PARENT	-	-
MISSIRIAN BULGARIA AD	Bulgaria	51% (Direct)	FULL	2006 until 2014
- Exception of Independent Auditor's Report refers to the fact that in the group's and the company's other current assets is included interest expenses, amounting to € 794.107, which should have been charged to the results of previous years, equally the total equity of the Group and the Company.
- On the Parent Company's tangible assets liens of € 15 million have been entered to secure long-term loans. On the inventories collateral guarantees exist to secure short-term liabilities to banks amounting to € 29.484.845,18 and € 24.143.328,18 for the Group and the Company accordingly, and € 1.558.148,20 to secure long-term liabilities to banks for the Group and the Company. Also part of the cash and cash equivalents amounting to € 957.877,95 of the Group on June 30, 2015 is bound to secure short-term bank borrowings.
- Purchase of tangible fixed assets for the Parent Company and the Group amounted to € 1.901.510,75 and € 1.877.519,54 respectively.
- There are no disputed or under arbitration cases or judicial decisions of courts that may have a material effect on the financial position or operations of the company and the group.
- The number of the personnel employed in the parent company and the group on June 30, 2015 and June 30, 2014 is 104 and 78 persons respectively for the Company and 176 and 151 persons for the Group respectively.
- Other comprehensive loss after taxes includes a) Investment valuation loss of available for sale amounting to € 340.874,46, b) gain from cash flow hedging loss of € 10.639,40 and c) losses from remeasurement of defined benefit plans amounting to € 23.383,92 for the Group and the Company.
- The amounts of sales and purchases cumulatively from the beginning of the year and the balances of receivables and payables at the end of the current year arising, for the company and the group, from transactions carried out with related parties as they are defined by IAS24 are as follows:

	(amounts expressed in thousands €)	
	30.06.2015	
	GROUP	COMPANY
a) Sales of goods and services	0	172
β) Purchases of goods and services	8	1.050
γ) Receivables	4	224
δ) Payables	0	4.809
ε) Transactions and directors' fees and key management compensation	267	267
στ) Receivables from directors and key management	0	0
ζ) Payables to directors and key management	0	0

<p>THE CHAIRMAN & MANAGING DIRECTOR</p> <p>ΝΙΚΟΛΑΟΣ ΤΖΟΥΜΑΣ ID No. AH 383104</p>	<p>THE VICE CHAIRMAN</p> <p>ΕΥΡΗΠΙΑΗΣ ΧΡΗΣΤΙΑΗΣ ID No. AB 129465</p>	<p>THE CHIEF FINANCIAL OFFICER</p> <p>ΤΡΙΑΝΤΑΦΙΛΛΙΔΗΣ ΑΝΤΩΝΙΣ ID No. AK 938287 L.N. of E.C. of Greece 1984 A' CLASS</p>
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