

<div>MISSIRIAN S.A. Company's Register No. 20508930000 Registered Office : Amygdaleonas, Kavala CONDENSED FINANCIAL DATA AND INFORMATION FOR THE YEAR JULY 1, 2021 UNTIL JUNE 30, 2022 (Published according to Law 4548/2018 concerning enterprises that prepare annual financial statements consolidated or not, in accordance with International Financial Reporting Standards) The following data and information arising from the financial statements aim to provide a general briefing for the financial position and the results of operations of "MISSIRIAN S.A." and the MISSIRIAN Group. Therefore, it is recommended to the reader before proceeding to any kind of investment decision or other transaction with the company to visit the Company's web site, at the address www.missirian.gr where the Financial Statements are posted accompanied with the Independent Auditor's Report.</div>				
COMPANY INFORMATION			BOARD OF DIRECTORS	
Supervisory Authority: Website address of the Company: Date of Approval by the Board of Directors of the annual Financial Statements (from which derived the condensed financial data): Cerified Public accountant Auditor : Auditing Company: Type of Auditor's Report :		Ministry of Development-G.C.RE <a href="http://www.missirian.gr">www.missirian.gr</a>  December 19, 2022 Konstantinos Katsagannis (Institute of CPA ( SOEL) Reg. No 25921) ERNST & YOUNG (HELLAS) Certified Auditors Accountants S.A. Unqualified		Nikolaos Tzoumas Evripidis Christidis Anna Tzouma Kazantzidis Theodoros Vasileios Meleneklis  <i>Chairman &amp; Managing Director</i> <i>Vice Chairman</i> <i>Member of the B.D.</i> <i>Member of the B.D.</i> <i>Member of the B.D.</i>
STATEMENT OF FINANCIAL POSITION (amounts expressed in €)			STATEMENT OF CASH FLOWS (amounts expressed in €)	
ASSETS	THE GROUP		THE COMPANY	
	30/6/2022	30/6/2021 (Restated)	30/6/2022	30/6/2021 (Restated)
Own-used property, plant and equipment	13.057.668,76	13.596.996,16	11.889.474,28	12.299.186,99
Intangible Assets	188.719,26	242.544,45	178.913,86	230.150,35
Other non-current assets	1.690.543,62	1.877.853,72	3.780.102,54	3.967.412,64
Inventories	26.578.775,74	23.935.378,18	26.480.322,51	23.851.029,64
Trade receivables	10.160.907,85	14.241.175,38	10.130.176,93	14.247.745,71
Other receivables	3.869.167,63	3.215.900,51	3.878.664,33	3.159.363,53
Cash and cash equivalents	1.221.779,58	1.749.419,16	743.970,09	914.019,28
TOTAL ASSETS	56.767.562,44	58.859.267,56	57.081.624,54	58.668.908,14
EQUITY & LIABILITIES	THE GROUP		THE COMPANY	
	1/7/2021 - 30/6/2022	1/7/2020 - 30/6/2021 (Restated)	1/7/2021 - 30/6/2022	1/7/2020 - 30/6/2021 (Restated)
Share Capital	9.523.607,54	9.523.607,54	9.523.607,54	9.523.607,54
Other Components of equity	2.797.261,77	2.499.799,62	1.654.940,64	1.606.157,24
Total equity owners of the parent (a)	12.320.869,31	12.023.407,16	11.178.548,18	11.129.764,78
Non controlling Interests (b)	2.087.091,76	1.973.194,15	0,00	0,00
Total equity (c)=(a)+(b)	14.407.961,07	13.996.601,31	11.178.548,18	11.129.764,78
Long-term Bank borrowings	33.093.782,00	732.746,88	33.093.782,00	732.746,88
Provisions / Other non-current liabilities	2.009.117,10	2.064.547,51	1.864.417,02	1.910.704,64
Short-term Bank borrowings	2.506.553,32	40.047.017,85	2.506.553,32	38.827.749,56
Other current liabilities	4.750.148,95	2.018.354,01	8.438.324,02	6.067.942,28
Total Liabilities (d)	42.359.601,37	44.862.666,25	45.903.076,36	47.539.143,36
TOTAL EQUITY AND LIABILITIES (c)+(d)	56.767.562,44	58.859.267,56	57.081.624,54	58.668.908,14
STATEMENT OF COMPREHENSIVE INCOME (amounts expressed in €)				
Turnover	THE GROUP		THE COMPANY	
	1/7/2021 - 30/6/2022	1/7/2020 - 30/6/2021 (Restated)	1/7/2021 - 30/6/2022	1/7/2020 - 30/6/2021 (Restated)
Gross profits	36.237.600,60	43.821.849,73	35.117.135,77	43.761.251,37
Earnings before taxes, financing and investing results (EBIT)	6.281.603,72	8.213.009,93	5.277.907,27	7.426.162,15
Profits before taxes	2.743.354,04	3.180.654,48	2.070.820,30	2.710.787,69
Profits after taxes (A)	571.050,96	416.121,09	107.312,63	169.558,36
Other comprehensive losses after taxes (B)	447.163,80	98.586,21	41.273,52	-101.544,91
Total comprehensive Income after taxes (A)+(B)	7.509,88	-12.922,08	7.509,88	-12.922,08
Attributable to:				
Owners of the parent	454.673,68	85.664,13	48.783,40	-114.466,99
Non-controlling interests	297.462,15	74.982,29	48.783,40	-114.466,99
Earnings after taxes per share-basic and diluted (expressed in €)	0,0915	0,0231	0,0150	-0,0352
Earnings, before taxes financing and investing results and total depreciation-amortisation (EBITDA)	3.511.834,92	3.998.419,60	2.716.425,56	3.394.512,38
STATEMENT OF CHANGES IN EQUITY (amounts expressed in €)				
Total equity at the beginning of the year (01.07.2021 and 01.07.2020 respectively) (Restated)	THE GROUP		THE COMPANY	
	30/6/2022	30/6/2021	30/6/2022	30/6/2021
Total comprehensive income after taxes	13.996.601,31	14.604.070,47	11.129.764,78	11.244.231,77
Dividends paid	454.673,68	85.664,13	48.783,40	-114.466,99
	-43.313,92	-693.133,29	0,00	0,00
Total equity at the end of the year (30.06.2022 and 30.06.2021)	14.407.961,07	13.996.601,31	11.178.548,18	11.129.764,78
ADDITIONAL DATA AND INFORMATION				
1. The company has followed the same accounting principles of Financial Statements of June 30, 2021 with the exception of new or revised accounting standards and interpretations that came into force from 01.07.2022. For details refer to Note 2.3 and 2.4 of the financial statements.				
2. The companies of the Group with their corresponding addresses and participation percentages, included in the consolidated financial statements are:				
Name	Country of Incorporation	Participation percentage	Method of Consolidation	Unaudited Fiscal Years
MISSIRIAN S.A.	GREECE	PARENT	-	-
MISSIRIAN BULGARIA AD	BULGARIA	51% (Direct)	FULL	2016 until 2022
MISSIRIAN DOOEL	N.MACEDONIA	100% (Direct)	FULL	2017 - 2022
3. On the Parent Company's tangible assets liens of € 18 million have been entered to secure long-term loans . On the inventories collateral guarantees exist to secure long-term liabilities to banks amounting at € 11.039.942,00 for the Group and the Company. Also part of the cash and cash equivalents amounting to € 736.345,10 and € 57.046,50 of the Group and the Company respectively on June 30, 2021 is bound to secure available credit line for short-term bank borrowings.				
4. Purchase of tangible fixed assets for the Parent Company and the Group amounted to € 113.386,20 and € 111.694,34 respectively.				
5. The number of the personnel employed in the Parent Company and the Group on June 30, 2022 and June 30, 2021 is 148 and 91 persons respectively for the Company and 199 and 152 persons for the Group respectively.				
6. Other comprehensive losses after taxes for the Group and the Company for the year includes the net losses after taxes from the remeasurement of defined benefit plan.				
7. The amounts of sales and purchases cumulatively from the beginning of the year and the balances of receivables and payables at the end of the current year arising, for the company and the group, from transactions carried out with related parties as they are defined by IAS 24 are as follows:				
(amounts expressed in thousands €)				
30.06.2022				
a) Sales of goods and services	GROUP	COMPANY		
b) Purchases of goods and services	66	74		
c) Receivables	10	7.081		
d) Payables	1.844	1.933		
e) Transactions and directors' fees and key management compensation	33	4.085		
	491	491		
THE CHAIRMAN & MANAGING DIRECTOR				
THE VICE CHAIRMAN				
THE CHIEF FINANCIAL OFFICER				
NIKOLAOS TZOUMAS ID No. AH 383104				
EVRIPIDIS CHRISTIDIS ID No. AB 129465				
TRIANTAFILLIDIS ANTONIS ID No. AK 938287 L.N. of E.C. of Greece 11984 A' CLASS				